

South Kansas City Investment Partners

Alpha list w/Products

July 7, 2010												
BOT	Stock	BOT @	# of Shs	Purchase Price	MKT @ 7/15	Market Value 7/15/2010	% of Total	Gain (Loss)	%			
various	Altria Group MO	10.19	414.1119	\$ 4,219.90	21.46	\$ 8,886.84	1.68%	\$ 4,666.94	110.59%	Gerry	Cigarettes/Miller Beer/\$\$\$	
	22510 Apache Corp APA	102.84	100	\$ 10,283.95	86.13	\$ 8,613.00	1.63%	\$ (1,670.95)	-16.25%	Shawn	Nat. gas explore/produce	
	70110 Apple Inc AAPL	248.31	100	\$ 24,830.95	251.45	\$ 25,145.00	4.75%	\$ 314.05	1.26%	TomD-W	Pricey phones & Computers	
various	Berkshire Hath B BRKB	71.01	650	\$ 46,159.30	79.71	\$ 51,811.50	9.78%	\$ 5,652.20	12.24%	Bill	Holding Co	
	13108 Cisco Systems CSCO	24.37	200	\$ 4,874.00	23.92	\$ 4,784.00	0.90%	\$ (90.00)	-1.85%	TomD-W	IP based Networks	
	112508 Copart Inc CPRT	26.19	382	\$ 10,006.07	36.43	\$ 13,916.26	2.63%	\$ 3,910.19	39.08%	Chuck	Used Cars	
	72607 Dolby Labs DLB	33.87	150	\$ 5,079.95	67.69	\$ 10,153.50	1.92%	\$ 5,073.55	99.87%	Chuck	Audio Technologies	
	22510 DevonEnergy CP DVN	68.74	100	\$ 6,873.95	63.35	\$ 6,335.00	1.20%	\$ (538.95)	-7.84%	Shawn	Nat. gas explore/produce	
various	Exxon Mobil XOM	67.69	600	\$ 40,615.85	59.27	\$ 35,562.00	6.71%	\$ (5,053.85)	-12.44%	BO	Gas/Oil	
	121709 Eagle Matl EXP	26.41	400	\$ 10,564.95	25.50	\$ 10,200.00	1.93%	\$ (364.95)	-3.45%	Bob	Building Matls/Gypsum	
	42910 EPIQ Systems EPIQ	12.59	2000	\$ 25,187.65	13.03	\$ 26,060.00	4.92%	\$ 872.35	3.46%	TomD-W	Lawyer Technology	
	50610 First Solar Inc FSLR	122.97	100	\$ 12,296.95	131.46	\$ 13,146.00	2.48%	\$ 849.05	6.90%	Randy	Solar Power Systems	
	12910 Ford Motor Co F	12.19	4500	\$ 54,836.85	11.86	\$ 53,370.00	10.07%	\$ (1,466.85)	-2.67%	Andy	Cars & Trucks	
	12910 J P Morgan Chase JPM	39.52	500	\$ 19,758.95	40.46	\$ 20,230.00	3.82%	\$ 471.05	2.38%	TomD-W	Evil Moneychangers	
	40207 Kraft Foods KFT	15.14	286	\$ 4,330.94	29.32	\$ 8,385.52	1.58%	\$ 4,054.58	93.62%	MO	Mac n Cheese	
	42910 Netflix Inc NFLX	102.29	100	\$ 10,228.95	121.11	\$ 12,111.00	2.29%	\$ 1,882.05	18.40%	Jake	Movie/TV Subscription CDs	
	121207 Nexxus Lighting NEXS	3.71	2500	\$ 9,282.95	2.04	\$ 5,100.00	0.96%	\$ (4,182.95)	-45.06%	Shawn	LED Lighting Scv	
	43009 NIC Inc. EGOV	6.60	3000	\$ 19,810.90	6.86	\$ 20,580.00	3.88%	\$ 769.10	3.88%	Andy	Gov portal outsourcing	
102507	Pepsico PEP	72.06	200	\$ 14,412.95	63.16	\$ 12,632.00	2.38%	\$ (1,780.95)	-12.36%	Jake	Fritos/Pepsi/Quaker Foods	
	52404 Philip Morris Intn'l PM	23.23	414	\$ 9,615.85	50.10	\$ 20,741.40	3.91%	\$ 11,125.55	115.70%	MO	Cigarettes non-US	
	52809 ProShares Short TBT	51.34	350	\$ 17,968.81	36.13	\$ 12,645.50	2.39%	\$ (5,323.31)	-29.63%	Marty	20yr treas inversex2 results	
	13108 Republic Svc RSG	26.97	600	\$ 16,179.90	30.74	\$ 18,444.00	3.48%	\$ 2,264.10	13.99%	Jake	Garbage	
	22510 Schlumberger LTD SLB	60.80	100	\$ 6,079.95	58.67	\$ 5,867.00	1.11%	\$ (212.95)	-3.50%	Shawn	Oilfield Services/seismic	
	72006 TEVA Pharm TEVA	31.01	200	\$ 6,202.95	55.73	\$ 11,146.00	2.10%	\$ 4,943.05	79.69%	Andy	Drugs	
	22510 Transocean Inc RIG	78.96	100	\$ 7,895.95	54.70	\$ 5,470.00	1.03%	\$ (2,425.95)	-30.72%	Shawn	Contract Oil Drillin	
	22510 Verisign Inc VRSN	24.82	400	\$ 9,928.95	28.73	\$ 11,492.00	2.17%	\$ 1,563.05	15.74%	Gerry	Internet ID/authentication	
	52710 Western Union WU	16.05	1000	\$ 16,048.95	15.98	\$ 15,980.00	3.02%	\$ (68.95)	-0.43%	Dan	Money transfer services	
TOTAL				\$ 423,577.27		\$ 448,807.52	84.71%	\$ 25,230.25	5.96%			
110196	Schwab Money Mkt. Acct.	1.00	1	\$ 81,026.94	\$ 1.00	\$ 81,026.94	15.29%	\$ -			Money Talks	
110195	Fonar A-Pfd = no value	1.00	20	\$ 0.01	0.00	\$ 0.01		\$ -	0.00%	0.00%		
				\$ 504,604.22		\$ 529,834.47	100%	\$ 25,230.25	5.00%			
Per Partner				\$ 25,230.21		\$ 26,491.72		\$ 1,261.51				